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Our file no. 0000325777

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**Via Overnight Mail**

December 12, 2007

Elizabeth O'Donnell, Executive Director  
Kentucky Public Service Commission  
221 Sower Boulevard  
Frankfort, KY 40602-8294

**Re: Notification of the Transfer of Control of Pac-West Telecomm, Inc. to Pac-West Acquisition Corporation**  
**NOTICE OF CONSUMMATION**

Dear Ms. O'Donnell:

On behalf of Pac-West Telecomm, Inc. ("Pac-West") and Pac-West Acquisition Corporation ("PWAC") (collectively, the "Parties"), this letter notifies the Commission that Pac-West's Chapter 11 reorganization became effective on November 30, 2007. The transfer of control of Pac-West to PWAC has therefore been completed.<sup>1</sup>

An original and ten (10) copies of this Notice of Consummation are enclosed. Please date stamp and return the enclosed extra copy of this letter. Questions regarding this matter may be addressed to Brett Ferenchak at (202) 373-6697.

Respectfully submitted,



Jean L. Kiddoo  
Brett P. Ferenchak

- Boston
- Hartford
- Hong Kong
- London
- Los Angeles
- New York
- Orange County
- San Francisco
- Santa Monica
- Silicon Valley
- Tokyo
- Walnut Creek
- Washington

<sup>1</sup> The Parties notified the Commission of the transfer of control by letter filed on December 11, 2006.

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